

Client Digital Capabilities: Step-By-Step Instructions

Accessing the Secure Inbox

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Accessing the Secure Inbox (Desktop):

- 1. Log on to MyMerrill[®] at <u>http://www.mymerrill.com</u>
- 2. Navigate to the top-right corner of the page and click on the envelope icon to access the tool.

Accessing the Secure Inbox (Mobile App):

- 1. Log on to the MyMerrill[®] Mobile App
- 2. Click on "Secure Inbox"

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